BELMONT OFFICE
217 Glenway Street
P.O. Box 1646
Belmont, NC 28012

KINGS MOUNTAIN OFFICE
304 E. King Street
Kings Mountain, NC 28086

PHONE NUMBER: 704-461-8785
FAX NUMBER: 980-990-2001

T | L

TAYLOR LAW, PLLC
ATTORNEYS AT LAW
www.taylorlawpllc.com

SHELBY OFFICE
201 S. Washington Street
Suite 104
Shelby, NC 28150

CHERRYVILLE OFFICE
106 N Cherry St
Cherryville, NC 28021

LINCOLNTON OFFICE
212 E Water St
Lincolnton, NC 28092

ATTORNEY YANSEA H. TAYLOR **ATTORNEY MEGAN L. MALLAMAS*** **ATTORNEY MEGHAN D. FRANCIS***
ATTORNEY ALEXANDRIA J. NEAL **ATTONREY MADELINE E. HARRISON***

PROBATE QUESTIONNAIRE

Decedent's name and any version of their name: _____

Decedent's date of death: _____

Was the decedent married? Yes ☐ No ☐ Spouse's name: _____

Do you have a death certificate: Yes ☐ No ☐

Is there a will? Yes ☐ No ☐

Do you have the original will? Yes ☐ No ☐

Who is acting as the Executor/Administrator? _____

Executor/Administrator phone number: _____

Paid in full funeral bill? Yes ☐ No ☐

Legal names, relationship and addresses of all heirs (living and deceased):

Name:_____
Address:_____
Relationship: _____

Name:_____
Address:_____
Relationship: _____

Name:_____
Address:_____
Relationship: _____

*All Attorneys licensed in NC. *Megan L. Mallamas, Meghan D. Francis, and Madeline E. Harrison are also licensed in SC.*

Name:_____
Address:_____
Relationship: _____

Name:_____
Address:_____
Relationship: _____

Name:_____
Address:_____
Relationship: _____

Please list all assets and their estimated values of the decedent to the best of your knowledge:

_____
_____
_____
_____
_____
_____
_____
_____
_____
_____

Please list all debts of the decedent to the best of your knowledge:

_____
_____
_____
_____
_____
_____

Please note that if there are bank accounts, vehicles or anything else that has a title, you will be responsible for presenting those supporting documents such as statements, account numbers and titles.

*All Attorneys licensed in NC. *Megan L. Mallamas, Meghan D. Francis, and Madeline E. Harrison are also licensed in SC.*